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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 11 December 2020 (the “**Prospectus**”) issued by Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited* (溫嶺浙江工量刃具交易中心股份有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the H Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The H Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, Regan International Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it and on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilising action cannot be taken to support the price of the H Shares for longer than the stabilisation period which begins on the Listing Date, and is expected to expire on Friday, 15 January 2021, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



溫嶺浙江工量刃具交易中心股份有限公司
Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*
(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : 20,000,000 H Shares (subject to the Over-
the Global Offering allotment Option)
Number of Hong Kong Offer Shares : 2,000,000 H Shares (subject to
adjustment)
Number of International Placing Shares : 18,000,000 H Shares (subject to
adjustment and the Over-allotment
Option)
Maximum Offer Price : HK\$6.75 per H Share, plus brokerage of
1%, SFC transaction levy of 0.0027%
and Stock Exchange trading fee of
0.005% (payable in full on application
in Hong Kong dollars and subject to
refund)
Nominal Value : RMB1.00 per H Share
Stock Code : 1379

Sole Sponsor



Joint Global Coordinators and Joint Bookrunners



Joint Lead Managers



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the H Shares to be issued by the Company pursuant to the Global Offering (including any additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option). Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 30 December 2020.

The Global Offering of 20,000,000 H Shares (subject to the Over-allotment Option) comprises: (1) the Hong Kong Public Offering of initially 2,000,000 H Shares (subject to adjustment), and (2) the International Placing of initially 18,000,000 H Shares (subject to adjustment and the Over-allotment Option), representing 10% and 90% of the total number of H Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to adjustment as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 4,000,000 Offer Shares, representing 20% of the total number of the H Shares initially being offered under the Global Offering) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$6.25 per Offer Share) stated in the Prospectus.

The Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters on or before the date which is the 30th day from the date of the last day of lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to and not more than 3,000,000 additional H Shares (representing approximately 15% of the number of Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations in the International Placing, if any.

In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company’s website at <http://cnglj.com> and the website of the Stock Exchange at www.hkexnews.hk.

Subject to the granting of the approval for the listing of, and permission to deal in, the H Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$6.75 per Offer Share and is expected to be not less than HK\$6.25 per Offer Share unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$6.75 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$6.75 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website (www.hkeipo.hk) and the IPO App in relation to the HK eIPO White Form service.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (1) complete and sign the **WHITE** Application Forms, or (2) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk or the **IPO App** (which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (1) complete and sign the **YELLOW** Application Forms, or (2) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 11 December 2020, until 12:00 noon on Wednesday, 16 December 2020 from:

1. any of the following offices of the Hong Kong Underwriters:

Regan International Securities Limited

Units 3605–3607
36th Floor of High Block
Cosco Tower, Grand Millennium Plaza
No. 183 Queens Road Central
Sheung Wan
Hong Kong

Cinda International Capital Limited

45/F, Cosco Tower
183 Queen’s Road Central
Hong Kong

China Tonghai Securities Limited

18/F–19/F, China Building
 29 Queen’s Road Central
 Hong Kong

Conrad Investment Services Limited

23/F Tung Hip Commercial Building
 244–248 Des Voeux Road Central
 Sheung Wan
 Hong Kong

Lego Securities Limited

Room 301, 3/F, China Building
 29 Queen’s Road Central
 Central
 Hong Kong

Realord Asia Pacific Securities Limited

Suite 2402, 24/F Jardine House
 1 Connaught Place
 Central
 Hong Kong

2. any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

District	Branch Name	Address
Hong Kong Island	Admiralty Branch	Shop 1013–1014 1/F, United Centre, 95 Queensway Admiralty, Hong Kong
	Fortress Hill Branch	Shop A–C G/F, Kwong Chiu Terrace 272–276 King’s Road Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza 39 Chatham Road South Tsimshatsui, Kowloon
	Hung Hom Branch	Shop 2A G/F, Hung Hom Shopping Mall 2–34E Tak Man Street Hung Hom, Kowloon

District	Branch Name	Address
New Territories	Yuen Long Branch	G/F, 197–199 Castle Peak Road Yuen Long, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 11 December 2020 until 12:00 noon on Wednesday, 16 December 2020 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such **YELLOW** Application Forms and the Prospectus available.

The application for the Hong Kong Offer Shares will commence on Friday, 11 December 2020 through Wednesday, 16 December 2020. The application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Tuesday, 29 December 2020. Investors should be aware that the dealings in H Shares on the Stock Exchange are expected to commence on Wednesday, 30 December 2020.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**ICBC (ASIA) NOMINEE LIMITED – WENLING ZHEJIANG MEASURING AND CUTTING TOOLS TRADING CENTRE COMPANY PUBLIC OFFER**" attached should be securely stapled and deposited in the special collection boxes provided at any of the branches referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by the **HK eIPO White Form** may submit applications through the **HK eIPO White Form** service at **www.hkeipo.hk** (24 hours daily, except on Wednesday, 16 December 2020, the last application day) from 9:00 a.m. on Friday, 11 December 2020 until 11:30 a.m. on Wednesday, 16 December 2020 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 16 December 2020 or such later time as described in the section "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Friday, 11 December 2020	–	9:00 a.m. to 8:30 p.m.
Monday, 14 December 2020	–	8:00 a.m. to 8:30 p.m.
Tuesday, 15 December 2020	–	8:00 a.m. to 8:30 p.m.
Wednesday, 16 December 2020	–	8:00 a.m. to 12:00 noon

Note:

- (1) The times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participant.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. Friday, 11 December 2020 until 12:00 noon on Wednesday, 16 December 2020 (24 hours daily, except on Wednesday, 16 December 2020, the last application day).

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Tuesday, 29 December 2020 on the website of the Stock Exchange (www.hkexnews.hk), and on the Company’s website (<http://cnglj.com>).

The results of allocations under the Hong Kong Public Offering and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Tuesday, 29 December 2020 as described in the section “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title in respect of the H Shares, and will not issue receipt for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 30 December 2020 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 30 December 2020. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the Company is 1379.

By order of the Board
**Wenling Zhejiang Measuring and Cutting Tools
Trading Centre Company Limited***
溫嶺浙江工量刃具
交易中心股份有限公司
Pan Haihong
Executive Director

Hong Kong, 11 December 2020

As at the date of this announcement, the Board comprises Mr. Pan Haihong and Mr. Zhou Guilin as executive Directors; Mr. Huang Qun, Mr. Wang Wenming, Mr. Cheng Jinyun and Mr. Ye Yunzhi as non-executive Directors; and Mr. Xu Wei, Mr. Jin Hongqing and Mr. Tsoi Ka Shing as independent non-executive Directors.

*This announcement is available for viewing on the website of the Company at **<http://cnglj.com>** and the website of the Stock Exchange at **www.hkexnews.hk**.*

** For identification purposes only*